The European Electronic Manufacturing Services Industry

A Strategic Analysis of the Top 50 European EMS Providers
The European EMS Industry – A Strategic Analysis of the Top 50 European EMS Providers

Reed Electronics Research’s latest report on the European EMS industry provides a strategic analysis of the Top 50 European EMS providers, a group which in revenue terms accounted for just under 75% of the European EMS market in 2013.

The Top 5 companies accounted for 49% of the total with the Top 2, Foxconn and Flextronics, accounting for 35%. The Tier 1 global EMS providers have in general maintained a presence across Europe however, the bulk of their revenues are now generated from high volume plants in Central and Eastern Europe. In 2013, their share of the total fell marginally on the back of lower demand in the 3C segment.

The French ALL Circuits group entered the Top 20 in 2013 following the decision to group the French companies MSL Circuits and BMS Circuits along with the Tunisian company TIS Circuits under one brand.

European companies accounted for 40 of the Top 50 and are focused on the key growth markets in Europe, with the majority having the capability to offer low-cost manufacturing in either CEE, North Africa or Asia.

2014 has witnessed further consolidation most notably Neways’ acquisition of the German EMS BuS Holding GmbH a move which will position the Dutch group just outside the Top 5. Other acquisitions are also changing the overall landscape of the European EMS industry a trend which is expected to continue.

The Sixth Edition of The European EMS Industry - A Strategic Analysis of the Top 50 EMS Providers provides a detailed overview of the key companies impacting the European EMS industry. This comprehensive report provides:

- A ranking of the Top 50 European EMS providers in 2013.
- A ranking of the Top 50 European-owned EMS providers based on global revenues.
- Detailed profiles of the Top 50 European EMS providers and Top 10 overseas including an outline of their operations and latest company developments.
- A directory of the Top 50’s European manufacturing locations.

Format: PDF

Who will benefit

The Electronics Manufacturing Services (EMS) industry report is essential research for all areas of the electronics industry including:

Distributors and manufacturers of electronic components and materials – the profiles and directory provide a detailed analysis of potential customers.

Production equipment suppliers – the profiles and directory provide a detailed analysis of potential customers.

OEMs – A comprehensive guide to the major EMS companies in Europe in detail. Allows the user to quickly identify the key players by location, size and core capabilities.

EMS – provides detailed competitor analysis on the key 60 European EMS providers

Other organizations which will benefit from the report include:

Government, including investment organizations
Financial and industry analysts
Academic institutes & universities tracking developments in the electronics industry.
Related Reports

The European EMS Industry - A Strategic Market Analysis of the European Electronic Manufacturing Services Industry 2013-2018

The Twelfth edition of The European EMS Industry - A Strategic Market Analysis of the European Electronic Manufacturing Services Industry 2013-2018 highlights the issues impacting the European EMS industry and provides an update to RER’s regular bi-annual report on the industry which was first published in 1993.

This comprehensive report provides:-

- Detailed market analysis to 2018 for Western Europe, CEE and North Africa in a single report
- Breakdown of the market by major sector.
- Detailed analysis and comment on the key market trends impacting the European EMS Industry.
- Ranking and detailed profile of the Top 20 EMS providers in Europe
- An overview of the EMS industry by major country or region, including highlighting the major players including a ranking of the Top 10 in 2013.
- A directory by country of over 1,300 EMS manufacturing locations, contact numbers, websites etc.
- A ranking of the top 50 EMS in Europe in 2013 by turnover plus a ranking of the Top 50 European EMS companies based on global revenues.

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Consultancy/Presentations

In addition to our published reports RER can provide bespoke consultancy on the European EMS industry to meet your specific research requirements.

We can also support internal strategy meetings with tailored presentations on the EMS or the broader electronics industry.

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European Electronic Markets Forecast - tracking the latest developments in the European electronics industry …

Despite the growing importance of the emerging markets Europe still holds a key role in the global electronics industry. In 2013, Europe accounted for an estimated 15% of global electronics output and although this is expected to gradually decline further the region will continue to provide significant opportunities in particular, in Western Europe for lower volume higher complex products in markets such as automotive, aerospace, defence, medical, industrial and high-end communications. In contrast, Central and Eastern Europe which had attracted significant high volume manufacturing and increasingly is now adding manufacturing capacity for lower volume segments of the industry as companies look to take advantage of lower costs.

To take advantage of the opportunities within the European electronics industry needs regular monitoring of the latest developments. European Electronic Markets Forecast (EEMF) is a monthly report designed to allow you to track with minimum time and cost, the key issues and opportunities impacting the European and global electronics industry. EEMF utilizes over 30 years of industry and market research experience to provide you not only reliable but objective analysis. Each month EEMF provides

- The latest company developments and market analysis.
- Original research articles providing in-depth overviews across key growth sectors of the European electronics industry.
- The latest industry indicators.

Adding value to stand alone research

Since its launch in 1996 EEMF has supported RER’s research activities by providing regular analysis of the latest market and company developments.

Within each issue the Top 50 EMS providers are tracked as well as the broader EMS and electronics industry. To take advantage of this research and to ensure you have the latest data on the Top 50 European EMS providers we are offering for a limited time an annual subscription to the newsletter free of charge for companies purchasing the European Top 50 report.

A multi-user licence is also available to allow the information to be distributed to key people across your organisation. For further information please contact andrew.fletcher@rer.co.uk

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