The European EMS Industry

A Strategic Study of the Top 50 European EMS Providers
The European EMS Industry – A Strategic Analysis of the Top 50 European EMS Providers

Although made up of over 1,000 companies, the European industry is dominated by a small number of Global players with the Top 3 – Foxconn, Flex and Jabil – accounting for around 45% of revenues in 2015, with the vast majority from plants in CEE focused on the 3C segment.

Approaching 77% of the total sales (Euro 21.0 billion) are achieved by the leading 50 companies or 5% of the total number. We are expecting that there will be further consolidation across the industry due to the downward price pressure, slow economic growth and requirement to broaden and deepen the design, development and aftercare services to customers.

Acquisitions have, and will continue to be, a driver of consolidation within the European EMS industry. These acquisitions are also changing the overall structure of the industry with the emergence within the Top 20 of European companies with both increased revenues and geographical presence. Scanfil’s acquisition of PartnerTech in 2015 has created a company with annual revenues of over Euro 500 million and significant operational savings. Neways, which acquired the German EMS BüS Elektronik in 2014, not only extended its presence in Germany but also enabled it to achieve a better balance in its activities across market sectors and, in particular in automotive.

The Seventh Eighth Edition of The European EMS Industry - A Strategic Analysis of the Top 50 EMS Providers provides a detailed overview of the key companies impacting the European EMS industry. This comprehensive report provides:-
- A ranking of the Top 50 European EMS providers in 2015.
- A ranking of the Top 50 European-owned EMS providers based on global revenues.
- Detailed profiles of the Top 50 European EMS providers and Top 12 non-European including an outline of their operations and latest company developments.
- A summary of key European EMS acquisitions and strategic alliances for 2011-2016.
- A directory of the Top 50 European-owned EMS providers manufacturing locations in Europe and those of the leading 12 overseas companies.

Format: PDF

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<thead>
<tr>
<th>Rank</th>
<th>Company</th>
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<tr>
<td>1</td>
<td>Foxconn</td>
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Who will benefit

The Electronics Manufacturing Services (EMS) industry report is essential research for all areas of the electronics industry including:

Distributors and manufacturers of electronic components and materials - the profiles and directory provide a detailed analysis of potential customers.

Production equipment suppliers – the profiles and directory provide a detailed analysis of potential customers,

OEMs – A comprehensive guide to the major EMS companies in Europe in detail. Allows the user to quickly identify the key players by location, size and core capabilities.

EMS – provides detailed competitor analysis on the key 60 European EMS providers

Other organizations which will benefit from the report include:

Government, including investment organizations

Financial and industry analysts

Academic institutes & universities tracking developments in the electronics industry.
# Contents

1 The Top 50 EMS Providers in Europe  
1.1 Industry Structure  
1.2 Major Acquisitions & Agreements  
1.3 European Market Overview  
2 Ranking of the Top 50 European-Owned EMS Providers  
3 Profiles of the Leading European EMS Providers  

European companies profiled include:  
- ALL CIRCUITS  
- Asteelflash  
- Axiom  
- bb electronics  
- bebro electronic  
- Becom  
- BMK Group  
- CCS Holdings  
- Cicor Technologies  
- cms electronics  
- Connect Group  
- Elemaster  
- Elrad  
- Enics  
- éolane  
- Eutron  
- exceet  
- Fideltronik  
- GPV  
- Groupe Cofidur  
- Hadeland Produkter  
- HANZA  
- Inission  
- Katek  
- Kitron  
- LACROIX Electronics  
- Leesys  
- manufacturing, logistics, services  
- Matra Electronique  
- Melecs  
- MW.FEP  
- Neways  
- Norautron  
- NOTE  
- Orbit One  
- PRETTL Electronics  
- RSG-Eloetech  
- Scanfil  
- Selcom  
- Selha  
- Sero  
- Surface Technology International  
- Tonfunk  
- TQ Group  
- Tronico  
- TT Electronics  
- TURCK Duotec  
- Variosystems  
- Videocon  
- Zollner  

Non-European companies profiled include:  
- Foxconn  
- Flex  
- Jabil  
- Sanmina  
- Celestica  
- Integrated Microelectronics  
- Kimball Electronics  
- Benchmark Electronics  
- Plexus  
- SVI  
- ROB Cemtrex  
- SIIX  

4 Directory of Manufacturing Facilities  
Approx. No of Pages: 136  

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### Related Reports

**The European EMS Industry - A Strategic Market Analysis of the European Electronic Manufacturing Services Industry 2015-2020**

The Twelfth edition of **The European EMS Industry - A Strategic Market Analysis of the European Electronic Manufacturing Services Industry 2015-2020** highlights the issues impacting the European EMS industry and provides an update to RER’s regular bi-annual report on the industry which was first published in 1993.

This comprehensive report provides:-  
- Detailed market analysis to 2020 for Western Europe, CEE and North Africa/Israel in a single report  
- Breakdown of the West European and CEE market by major sector.  
- Detailed analysis and comment on the key market trends impacting the European EMS Industry.  
- Ranking and detailed profile of the Top 20 EMS providers in Europe  
- An overview of the EMS industry by major country or region, including highlighting the major players including a ranking of the Top 10 in 2015.  
- A directory by country of over 1,300 EMS manufacturing locations, contact numbers, websites etc.  
- A ranking of the top 50 EMS in Europe in 2015 by turnover plus a ranking of the Top 50 European EMS companies based on global revenues.  

*For further information please contact andrew.fletcher@rer.co.uk or telephone +44 1235 227310*

### Consultancy/Presentations

In addition to our published reports RER can provide bespoke consultancy on the European EMS industry to meet your specific research requirements.

We can also support internal strategy meetings with tailored presentations on the EMS or the broader electronics industry.

*For further information please contact andrew.fletcher@rer.co.uk or telephone +44 1235 227310*
European Electronic Markets Forecast - tracking the latest developments in the European electronics industry …

Despite the growing importance of the emerging markets Europe still holds a key role in the global electronics industry. In 2015, Europe accounted for an estimated 13% of global electronics output and although this is expected to gradually decline further the region will continue to provide significant opportunities in particular, in Western Europe for lower volume higher complex products in markets such as automotive, aerospace, defence, medical, industrial and high-end communications. In contrast, Central and Eastern Europe which had attracted significant high volume manufacturing and increasingly is now adding manufacturing capacity for lower volume segments of the industry as companies look to take advantage of lower costs.

To take advantage of the opportunities within the European electronics industry needs regular monitoring of the latest developments. European Electronic Markets Forecast (EEMF) is a monthly report designed to allow you to track with minimum time and cost, the key issues and opportunities impacting the European and global electronics industry.

EEMF utilizes over 30 years of industry and market research experience to provide you not only reliable but objective analysis. Each month EEMF provides
- The latest company developments and market analysis.
- Original research articles providing in-depth overviews across key growth sectors of the European electronics industry.
- The latest industry indicators.

Adding value to stand alone research

Since its launch in 1996 EEMF has supported RER’s research activities by providing regular analysis of the latest market and company developments.

Within each issue the Top 50 EMS providers are tracked as well as the broader EMS and electronics industry. To take advantage of this research and to ensure you have the latest data on the Top 50 European EMS providers we are offering for a limited time an annual subscription to the newsletter free of charge for companies purchasing the European Top 50 report.

A multi-user licence is also available to allow the information to be distributed to key people across your organisation. For further information please contact andrew.fletcher@rer.co.uk

THE EUROPEAN EMS INDUSTRY
A Strategic Analysis of the Top 50 European EMS Providers

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European Electronic Markets Forecast*
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* Full Price: £450/Euro 565

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Payment

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