The European EMS Industry

A Strategic Analysis of the Top 50
European EMS Providers
The European EMS Industry – A Strategic Analysis of the Top 50 European EMS Providers

Reed Electronics Research’s latest report on the European EMS industry provides a strategic analysis of the Top 50 European EMS providers, a group which in revenue terms accounted for 75% of the European total in 2012.

The Top 5 companies accounted for 50% of the total with the Top 2, Foxconn and Flextronics, accounting for 37%. The Tier 1 global EMS providers have in general maintained a presence across Europe however, the bulk of their revenues are now generated from high volume plants in Central and Eastern Europe with sites in Western Europe focused on low volume high mix products. Compared to 2011, the 2012 the Top 20 ranking excludes the German company SRI which filed for insolvency during the year and since early 2013 is now majority owned by fellow German company TQ Group and the Swedish EMS NOTE. New entrants to the Top 20 include the Polish company Fideltronik and Germany’s BMK Group. Acquisitions have propelled the French companies elan and Asteelflash into the Top 10 in 2012.

Companies ranked between 21 and 50 are mainly European-owned had had sales ranging from between Euro 60 million and Euro 125 million. Overall this group of companies accounted for 11% of European EMS revenues in 2012.

The Fifth Edition of The European EMS Industry - A Strategic Analysis of the Top 50 EMS Providers provides a detailed overview of the key companies impacting the European EMS industry. This comprehensive report provides:-

- A ranking of the Top 50 European EMS providers in 2012.
- Detailed profiles of the Top 50 including an outline of their operations and latest company developments.
- A summary of key European EMS acquisitions and strategic alliances for 2010-2013.
- A directory of the Top 50’s European manufacturing locations.

Format: PDF
Price: £550/Euro 685

Price includes an annual subscription to RER’s Industry Newsletter European Electronic Markets Forecast (see over)

Who will benefit

The Electronics Manufacturing Services (EMS) industry report is essential research for all areas of the electronics industry including:

- Distributors and manufacturers of electronic components and materials - the profiles and directory provide a detailed analysis of potential customers.
- Production equipment suppliers – the profiles and directory provide a detailed analysis of potential customers.
- OEMs – A comprehensive guide to the major EMS companies in Europe in detail. Allows the user to quickly identify the key players by location, size and core capabilities.

EMS – provides detailed competitor analysis on the key 50 European EMS providers

Other organizations which will benefit from the report include:

- Government, including investment organizations
- Financial and industry analysts
- Academic institutes & universities tracking developments in the electronics industry.
Contents

1 The Top 50 EMS Providers in Europe
   1.1 Industry Structure
   1.2 European Market Overview

2 Ranking of the Top 50 European EMS Providers

3 Profiles of the Top 50 European EMS Providers

Companies profiled include:

- Asteelflash
- bb electronics
- Benchmark
- BMK Group
- BMS Circuits
- Bus Elektronik
- CCS Holdings
- Celestica
- Cicor Technologies
- Connect Group
- Elemaster
- Enics
- éolane
- Fideltronik
- Flextronics
- Foxconn
- GPV
- Groupe Cofidur
- Hadeland Produkter
- Hanza
- Incap
- Integrated Microelectronics Inc
- Jabil
- Katek
- Kimball
- Kitron
- Lacroix Electronics
- manufacturing, logistics, services
- Matra Electronique
- MELECS EWS GmbH
- MSL Circuits
- Neways
- Norautron
- NOTE
- Novatech Industries
- PartnerTech
- PKC
- Plexus
- Prettl Elektronik Radeberg
- Sanmina
- Scanfil
- Seidel
- Selcom
- Selha
- SEMECS
- TQ Group
- Tronico
- TT Electronics
- Videoton
- Zollner

4 Directory of Manufacturing Facilities by EMS Provider

Related Reports

The European EMS Industry - A Strategic Market Analysis of the European Electronic Manufacturing Services Industry 2012-2017

The Eleventh edition of The European EMS Industry - A Strategic Market Analysis of the European Electronic Manufacturing Services Industry 2012-2017 highlights the issues impacting the European EMS industry and provides an update to RER’s regular bi-annual report on the industry which was first published in 1993.

This comprehensive report provides:-

- Detailed market analysis to 2017 for Western Europe, CEE and North Africa in a single report
- Breakdown of the market by major sector.
- Detailed analysis and comment on the key market trends impacting the European EMS Industry.
- Ranking and detailed profile of the Top 20 EMS providers in Europe
- An overview of the EMS industry by major country or region, including highlighting the major players including a ranking of the Top 10 in 2012.
- A directory by country of over 1,300 EMS manufacturing locations, contact numbers, websites etc.

A ranking of the top 50 EMS in Europe in 2012 by turnover.

For further information please contact andrew.fletcher@rer.co.uk or telephone +44 1235 227310

Consultancy/Presentations

In addition to our published reports RER can provide bespoke consultancy on the European EMS industry to meet your specific research requirements.

We can also support internal strategy meetings with tailored presentations on the EMS or the broader electronics industry.

For further information please contact andrew.fletcher@rer.co.uk or telephone +44 1235 227310

Reed Electronics Research is a leading provider of market information on the global electronics industry and the only source for comparable data on 53 countries. This is supported by strategic studies on key sectors of the electronics industry including automotive electronics, the European and Asian TV industries and Electronic Manufacturing Services (EMS). For further information on RER’s complete range of reports please visit

www.rer.co.uk
Despite the growing importance of the emerging markets Europe still holds a key role in the global electronics industry. In 2012, Europe accounted for an estimated 15% of global electronics output and although this is expected to gradually decline further the region will continue to provide significant opportunities in particular, in Western Europe for lower volume higher complex products in markets such as automotive, aerospace, defence, medical, industrial and high-end communications. In contrast, Central and Eastern Europe which had attracted significant high volume manufacturing and increasingly is now adding manufacturing capacity for lower volume segments of the industry as companies look to take advantage of lower costs.

To take advantage of the opportunities within the European electronics industry needs regular monitoring of the latest developments. European Electronic Markets Forecast (EEMF) is a monthly report designed to allow you to track with minimum time and cost, the key issues and opportunities impacting the European and global electronics industry.

EEMF utilizes over 30 years of industry and market research experience to provide you not only reliable but objective analysis. Each month EEM provides
- The latest company developments and market analysis.
- Original research articles providing in-depth overviews across key growth sectors of the European electronics industry.
- The latest industry indicators.

Adding value to stand alone research

Since its launch in 1996 EEMF has supported RER’s research activities by providing regular analysis of the latest market and company developments.

Within each issue the Top 50 EMS providers are tracked as well as the broader EMS and electronics industry. To take advantage of this research and to ensure you have the latest data on the Top 50 European EMS providers we are offering for a limited time an annual subscription to the newsletter free of charge for companies purchasing the European Top 50 report.

A multi-user licence is also available to allow the information to be distributed to key people across your organisation. For further information please contact andrew.fletcher@rer.co.uk