

# The EMEA Electronic Manufacturing Services Industry 2021-2026

## Report Outline, Contents & Order Form

Whether directly involved as an EMS, OEM, or as a major supplier, Reed Electronics Research's (RER) on-going research on the European EMS market provides in-depth knowledge on one of the key sectors of the European electronics industry.

In its latest European study, the twentieth since the first report was published in 1993, RER provides an independent assessment of the European EMS industry looking at the key issues impacting the **Market** and the **Competitive Landscape** through 2021-2026.

Fully updated the report provides:

- A detailed analysis of the market.
- Using forecasts finalised in **March 2023** an analysis of EMS revenues by country through to 2026.
- A breakdown of the West European and CEE/MENA market by sector for 2021-2026
- In-depth profiles of the leading 25 EMS providers in the EMEA.
- An analysis of the competitive landscape by country/region, including rankings of the major players and company profiles
- A directory of over 1,700 companies and 2,000 EMS manufacturing locations by country with addresses, contact numbers, websites. Where available sales revenues or number of employees is provided to give an indication of the size of the company.
- An appendix with the estimated sales turnover for 2021 for the:
  - the Top 50 European EMS providers
  - the Top 50 European-owned EMS companies based on global revenues
  - and the Top 50 European-owned taking into account acquisitions in 2021 through to the start of 2023.

For the 2023 edition of the EMEA Industry Report the Management Briefing highlighting the key findings of the research has been presented as a separate PowerPoint presentation to allow easy distribution within your organisation. (*The presentation or full report cannot be distributed to third parties*).

### Who will benefit

**EMS** – The report provides a complete overview of the European EMS industry, including revenue forecasts by country, competitor information and the trends which will have an impact on business in the period from 2021 to 2026.

**Production equipment suppliers** – the profiles and directory provide a detailed analysis of potential customers, track key EMS trends and provide location information.

**OEMs** – A comprehensive guide to the major EMS companies in Europe in detail and further listing of EMS companies by geographic location.

**Distributors and manufacturers of electronic components and materials** – the profiles and directory provide a detailed analysis of potential customers, highlights growth markets by sector and country/region. The understanding and interpreting of the market trends will also be important as this market further develops.

Other organizations which will benefit from the report include: Government, including investment organizations; Financial and industry analysts; Management consultants; Academic institutes & universities tracking developments in the electronics industry.



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- Report Structure

### 2 Management Briefing

*Separate PowerPoint presentation to allow the distribution of the key findings of the research to senior management.*

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##### 3.1.1 Market Drivers

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- Environmental, Social, Governance
- Urbanisation
- Population
- Digital Transformation
  - Wireless Technology
  - IoT
  - Artificial Intelligence
  - Augmented Reality (AR)/Virtual Reality (VR)
  - Metaverse
  - Smart Manufacturing
  - Printed Flexible Electronics
  - Electrification
  - Security

##### 3.1.2 Market Constraints

- War in Ukraine
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- BSE Electronic
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## Related Research

### European Electronic Markets Forecast (EEMF)

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*Publication Date: September 2022*

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## THE EMEA EMS INDUSTRY 2021-2026

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