

The EMEA Electronic Manufacturing Services Industry 2023-2028

Report Outline, Contents & Order Form

Whether directly involved as an EMS, OEM, or as a major supplier, or an organisation tracking the industry Reed Electronics Research's (RER) on-going research on the European EMS market provides in-depth knowledge on one of the key sectors of the European

In its latest European study, the Twenty Second since the first report was published in 1993, RER provides an independent assessment of the European EMS industry which is forecast to reach Euro 52 billion by 2028.

Looking at the key issues impacting the **Market** and **Competitive Landscape** the fully updated the report provides:

- A detailed analysis of EMS revenues by country through to 2028
- A breakdown of the West European and CEE/MENA market by sector for 2023-2028.
- An overview of the structure of the EMEA industry and In-depth profiles of the leading 25 EMS providers in the EMEA.
- An analysis of the competitive landscape including rankings and an additional 92 company profiles of the major players by country/region .
- A directory of around 1,750 companies and over 2,350 EMS manufacturing locations by country with addresses, contact numbers & website. Where available sales revenues or number of employees is provided to give an indication of the size of the company.
- An appendix with the estimated sales turnover for 2023 for the:
 - the Top 50 EMS providers in EMEA
 - the Top 50 European-owned EMS companies based on global revenues
 - and the Top 50 European-owned taking into account acquisitions in 2023 through end of May 2025.

For the 2025 edition of the EMEA Industry Report the Management Briefing highlighting the key findings of the research has been presented again as a separate PowerPoint presentation to allow easy distribution within your organisation. (*The presentation or full report cannot be distributed to third parties*).

Who will benefit

EMS – The report provides a complete overview of the European EMS industry, including revenue forecasts by country, competitor information and the trends which will have an impact on business in the period from 2023 to 2028.

Production equipment suppliers – the profiles and directory provide a detailed analysis of potential customers, track key EMS trends and provide location information.

OEMs – A comprehensive guide to the major EMS companies in Europe in detail and further listing of EMS companies by geographic location.

Distributors and manufacturers of electronic components and materials – the profiles and directory provide a detailed analysis of potential customers, highlights growth markets by sector and country/region. The understanding and interpreting of the market trends will also be important as this market further develops.

Other organizations which will benefit from the report include: Government, including investment organizations; Financial and industry analysts; Management consultants; Academic institutes & universities tracking developments in the electronics industry.



Contents

1 Introduction

Scope & Methodology

1.2 Report Structure

2 Management Briefing

3 The EMEA Market for Electronic Manufacturing Services (EMS)

3.1 Market Drivers & Constraints

3.1.1 Market Drivers

Climate Change

Environmental, Social, Governance

Urbanization

Population

Digital Transformation

Wireless Technology

Artificial Intelligence

Augmented Reality (AR)/Virtual Reality (VR)

Metaverse

Smart Manufacturing

Printed Flexible Electronics

Electrification

Security/Defence Spending

3.1.2 Market Constraints

Geopolitics

The war in Ukraine

The war in Gaza & the situation in the Middle East

India-Pakistan Relations

US-China Relations

China-Taiwan Relations

Other Conflicts

State intervention

Critical Minerals

Cybercrime

Terrorism

Government policy required to support technological innovation

Supply Chain

Labour Market

3.1.3 Economic Outlook

3.2 The EMEA EMS Market

3.2.1 Why outsource electronic manufacture to EMS ?

3.2.2 Forecast for EMS Revenues by Country and Region

3.2.3 Germany, Austria, Switzerland (DACH)

3.2.4 France

3.2.5 Nordic Countries

3.2.6 Southern Europe

3.2.7 UK

3.2.8 Central and Eastern Europe (CEE)

3.2.9 Middle East and North Africa (MENA)

3.2.10 EMEA EMS Revenues by Country

3.2.11 EMEA EMS Revenues by Market Sector

3.2.11.1 EMEA EMS Revenues by Market Sector

3.2.11.2 CEE, North Africa and Middle East EMS Revenues by Market Sector

3.2.11.3 Western Europe EMS Revenues by Market Sector

3.2.12 Sector Commentary

3.2.12.1 Aerospace & Defence

3.2.12.2 Consumer

3.2.12.3 Communication

3.2.12.4 Computer

3.2.12.5 Medical

3.2.12.6 Automotive

3.2.12.7 Control, Instrumentation and Industrial

4 Major EMS Providers in EMEA

4.1 The Structure of the EMEA EMS Industry

4.2 The Role of the Global EMS

4.3 The Role of the European EMS

4.4 Acquisitions

4.5 Migration of Production to CEE/North Africa/Americas

4.6 Consolidation

4.7 The Leading EMS Companies in Europe, Middle East & North Africa

4.8 Profiles of the Top 25 EMS Companies in Europe, North Africa & Middle East

4.8.1 Foxconn

4.8.2 Flex

4.8.3 Zollner Elektronik

4.8.4 Jabil

4.8.5 Sanmina

4.8.6 GPV

4.8.7 Scanfil

4.8.8 VIDEOTON

4.8.9 Asteelflash/USI

4.8.10 Cicor

4.8.11 Neways Electronics

4.8.12 Kitron

4.8.13 Kontron

4.8.14 Celestica

4.8.15 HANZA

4.8.16 LACROIX Electronics

4.8.17 ALL Circuits

4.8.18 BMK Group

4.8.19 Integrated Micro-Electronics

4.8.20 Fideltronik

4.8.21 Melecs

4.8.22 Plexus

4.8.23 NOTE

4.8.24 Kimball Electronics

4.8.25 Elemaster

5 The EMEA EMS Industry by Country/Region

5.1 France

5.1.1 The Leading EMS Companies in France

5.1.2 Profiles of the Leading EMS Companies in France

5.1.2.1 ACTIA

5.1.2.2 Agôn Electronics

5.1.2.3 ALL Circuits

5.1.2.4 Alliance Electronics

5.1.2.5 Aria-Seprolec Group

5.1.2.6 Asteelflash

5.1.2.7 Aurightec

5.1.2.8 Cofidur

5.1.2.9 Invoelec PLS

5.1.2.10 LACROIX Electronics

5.1.2.11 Matra Electronique

5.1.2.12 Novatech

5.1.2.13 PRENVEILLE GROUP

5.1.2.14 Selha

5.1.2.15 Synov

5.1.2.16 Other Companies

BSE Electronic

emka Electronique

5.2 Germany

5.2.1 The Leading EMS Companies in Germany

5.2.2 Profiles of the Leading EMS Companies in Germany

5.2.2.1 Asteelflash

5.2.2.2 BMK Group

5.2.2.3 duotec group

5.2.2.4 Elektronik Gruppe

5.2.2.5 Kontron

5.2.2.6 Neways

5.2.2.7 PRETTL Electronics

5.2.2.8 RAFI

5.2.2.9 RAWE

5.2.2.10 RSG-Elotech

5.2.2.11 SERO

5.2.2.12 Smyczek

5.2.2.13 TECTRON WORBIS

5.2.2.14 Tonfunk

5.2.2.15 TQ-Group

5.2.2.16 Zollner
 5.2.2.17 Other Companies
 AEMtec
 Diehl Controls
 HANZA
 Krüger & Gothe
 Lacon Group
 Pantel-Elektronik
 Sanmina
 W. Kolb Fertigungstechnik
 5.3 Southern Europe
 5.3.1 Leading EMS Companies in Southern Europe
 5.3.2 Profiles of the Leading EMS Providers in Southern Europe
 5.3.2.1 AdriaTronics
 5.3.2.2 Bitron Electronics
 5.3.2.3 Celestica
 5.3.2.4 Electronica Cerler
 5.3.2.5 Electronica Falcon
 5.3.2.6 Elemaster
 5.3.2.7 Flex
 5.3.2.8 IKOR
 5.3.3.9 Lasi
 5.3.2.10 MB Elettronica
 5.3.2.11 MW.FEP
 5.3.2.12 Selcom Group
 5.4 Nordic Countries
 5.4.1 The Leading EMS Providers in the Nordic Countries
 5.4.2 Profiles of the Leading EMS Companies to the Nordic Countries
 5.4.2.1 Darekon
 5.4.2.2 GPV
 5.4.2.3 HANZA
 5.4.2.4 Hapro Electronics
 5.4.2.5 Incap
 5.4.2.6 Inission
 5.4.2.7 Innokas
 5.4.2.8 Jotwire
 5.4.2.9 Kitron
 5.4.2.10 Kyrel
 5.4.2.11 LEAB
 5.4.2.12 Norautron
 5.4.2.13 Norbit
 5.4.2.14 NOTE
 5.4.2.15 Rimaster
 5.4.2.16 Sanmina
 5.4.2.17 Scanfil
 5.4.2.18 Westcontrol
 5.5 United Kingdom
 5.5.1 The Leading EMS Providers in the UK
 5.5.2 Profiles of the Leading EMS Companies to the UK
 5.5.2.1 Agile Circuit Technologies
 5.5.2.2 Axiom Manufacturing Services
 5.5.2.3 Chemigraphic
 5.5.2.4 Cicor
 5.5.2.5 Connor Solutions
 5.5.2.6 Custom Interconnect
 5.5.2.7 Elite Electronic Systems
 5.5.2.8 ESCATEC Mechatronics
 5.5.2.9 NOTE
 5.5.2.10 OSI Electronics
 5.5.2.11 Plexus
 5.5.2.12 SMS – Smart Made Simple
 5.5.2.13 Sony UK Technology Centre
 5.5.2.14 Surface Technology International
 5.5.2.15 TechPoint Group
 5.5.2.16 TT Electronics
 5.5.2.17 Ultra CEMS
 5.6 Rest of West Europe
 5.6.1 The Leading EMS Companies in the Rest of Western Europe
 5.6.2 Profiles of the Leading EMS Companies in the Rest of Western Europe
 5.6.2.1 BECOM Electronics

5.6.2.2 Benchmark Electronics
 5.6.2.3 cms electronics
 5.6.2.4 Connect Group
 5.6.2.5 Flex
 5.6.2.6 GPV
 5.6.2.7 Jabil
 5.6.2.8 Mach Technology Group
 5.6.2.9 Melecs
 5.6.2.10 Neways
 5.6.2.11 Prodrive Technologies
 5.6.2.11 SVI
 5.6.2.12 Variosystems
 5.6.2.13 VDL
 5.7 Central and Eastern Europe (CEE)
 5.7.1 The Leading EMS Providers in CEE
 5.7.2 Profiles of the Leading EMS Companies in CEE
 5.7.2.1 Celestica
 5.7.2.2 Elrad
 5.7.2.3 Fideltronik
 5.7.2.4 Flex
 5.7.2.5 Foxconn
 5.7.2.6 GPV
 5.7.2.7 HANZA
 5.7.2.8 Integrated Micro-Electronics
 5.7.2.9 Jabil
 5.7.2.10 Kontron
 5.7.2.11 Kimball Electronics
 5.7.2.12 Kitron
 5.7.2.13 LACROIX Electronics
 5.7.2.14 Melecs
 5.7.2.15 Plexus
 5.7.2.16 Sanmina
 5.7.2.17 Scanfil
 5.7.2.18 SIIX
 5.7.2.19 Teltonika EMS
 5.7.2.20 VIDEOTON
 5.7.2.21 Zollner
 5.8 Leading EMS Providers in Israel
 5.8.1 Profiles of the Leading EMS Providers in Israel
 5.8.1.1 AL Technologies
 5.8.1.2 AMS Electronics/PCB Technologies
 5.8.1.3 Flex
 5.8.1.4 Nistec
 5.8.1.5 RH Technologies
 5.8.1.6 Sanmina
 5.8.1.7 USR Electronic Systems
 5.9 Leading EMS Providers in Turkey & North Africa

6 Directory EMS Manufacturing Locations

7 Appendix

7.1 Top 50 EMS Providers in EMEA

No. of Pages 504
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 No. of Figures: 37



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THE EMEA EMS INDUSTRY 2023-2028 Order Form

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