

REED
ELECTRONICS
RESEARCH

THE YEARBOOK OF WORLD ELECTRONICS DATA

Components
Computers
Consumer
Control and Instrumentation
Medical and Industrial
Office Equipment
Radio Communications
Telecommunications

Volume Three

EAST EUROPE & WORLD SUMMARY

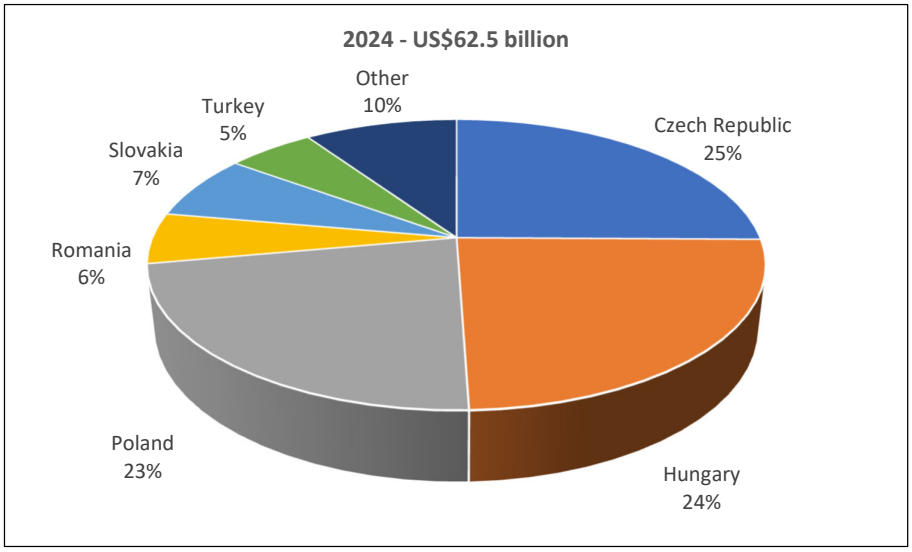
2026

Yearbook of World Electronics Data Volume 3 2026 – World Summary and Overview of Electronics Production & Markets in CEE

CEE's electronics industry is focused on a small number of major global OEMs and electronic manufacturing services providers with the focus on the 3C segments. In total, the 3C segments amounted to US$49.8 billion in 2025, 70.2% of electronics equipment output. 3C production is centered on five countries with Poland, Slovakia and Turkey major centres for TV production. Production in Czechia is focused on computing while Hungary is produces a combination of computing and consumer electronics related equipment.

After declining in 2023, on the back of the slowdown in the PC market, the production of computer equipment has surged with growth of 22.5% in 2024, a further 26.0% in 2025 and a forecasted 39.6% in 2026. Growth has been driven by the demand for servers and other equipment related to AI and data centres. Czechia, Hungary and Poland have been the main beneficiaries with computer related output in the three countries increasing by 28.2% in 2024, 29.3% in 2025 and a forecasted 43.9% in 2026.

The focus on 3C has been a key factor in the growth of electronics industry across CEE. However, with volume manufacturing in the hands of a relatively few companies the region continues to be vulnerable to the individual strategies of the company. Companies will need to balance the advantages of producing in close proximity to the European market against the advantages offered through lower costs by utilising manufacturing facilities in China and increasingly other Asian countries.



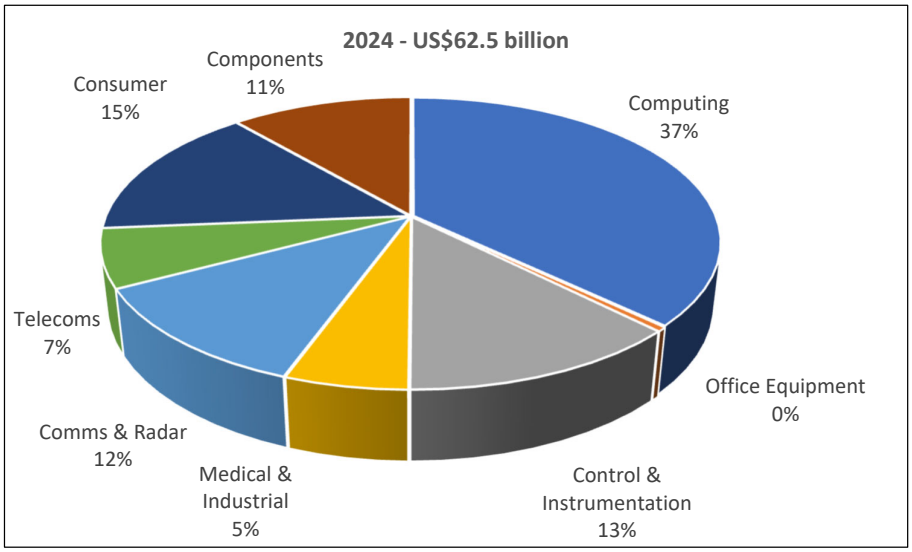
CEE Electronics Production by Country 2025

Industrial and high-end communications equipment production within the region will continue to take an increasing share of production, although in overall percentage terms it will remain low because of the dominant position held by the 3C segment. Although this will be led by foreign investment as companies look to move production from higher cost West European locations or in the case of non-European companies look to establish a low-cost manufacturing base to serve the European market, it is also an area where indigenous companies will compete.

The region is already a production base for many of the leading European Electronic Manufacturing Services (EMS) providers with the proportion of production undertaken in the region forecast to increase over the period to 2029. Although the major players with large volume production plants will continue to dominate in value terms companies over the period there will be significant investment by medium-sized companies looking for a lower-cost European production base.

Within CEE, components accounted for only 11.3% of electronics output in 2024. There are a number of indigenous companies although they tend to be small and focused on passive components. Foreign companies who have

established operations in the country including Infineon Technologies and onsemi, both companies expanding their existing semiconductor facilities in the region although in November 2026 onsemi announced it was cancelling plans to invest US$2 billion to expand silicon carbide wafer production at its existing operations in Czechia.



CEE Electronics Production by Product 2025

Apart from the impact on Europe and globally, Russia's invasion of Ukraine continues to influence the country's electronics industry. For the current report we have provided information on the structure of the industry in 2024. The forecasts for Russian and Ukraine production and markets, which are largely based on an analysis of *ITC* trade data, limited government statistics and media sources, assume that output in US dollars in Russia will increase by 10.3% in 2025 and 8.2% in 2026. Following two years of double-digit declines output for the Ukrainian electronics industry increased by 23.5% in 2025 and is forecast to increase by a further 12.8% in 2026.

In 2025, Russia and Ukraine accounted for 8.1% of electronics production in the region and 22.5% of the market. At the end of 2025 electronics production in Russia and Ukraine was an estimated US$6.3 billion and compared to US$5.6 billion in the prior year, with Russia accounting for 89.8% of output. In the same period the electronics market declined by 7.4% to US$26.0 billion (2024: US$28.1 billion).

Yearbook of World Electronics Data - Volume 3 East Europe & World Summary

Published since 1991 the Volume 3 of the Yearbook of World Electronics Data provides:

- Unique **World Summary** covering the 53 countries in the Yearbook of World Electronics Data series
- A single source solution allowing you to track the electronics industry in 13 countries in CEE
- 13 major product groups.
- Market and production forecasts.
- CD-option allows you to manipulate the data quickly and easily: produce your own subsets or summaries of the data, create your own forecasts or cut and paste the data into your own in-house reports and presentations.

Who will benefit ?

The Yearbook is essential research providing key data for all areas of the electronics industry including:

- Distributors and manufacturers of electronic components and materials.
- Suppliers of electronic production equipment.
- OEMs.
- EMS Providers.
- Government, including investment organizations.

- Financial and industry analysts.
- Academic institutes & universities tracking developments in the electronics industry.

The Yearbook of World Electronics Data

The Yearbook of World Electronics Data series presents market and production statistics for the GLOBAL electronics industry. Available in three published volumes covering 53 countries and 13 major product groups, the yearbook is used in the formulation of business and market planning, in tracking trends based on a clear understanding of how the industry has developed historically and to provide a basis for medium and long-term forecasting.

53 country coverage, 13 major product groups
… comparable **country by country** and **product by product.**

Methodology

The Yearbooks highlight market trends and opportunities and offer corroborative evidence for individual research. Each new edition is fully revised and updated. Trade statistics are analyzed in detail, with over 500 separate categories being employed. Production statistics are collected from Government and Manufacturer's Association sources where these are available. Extensive use is also made of research reports, company reports, news items and work by other consultants to supplement and cross-check the official and semi-official sources.

Markets are forecast in real terms for the next five years, with a production forecast for the next two years, using constant exchange rates and excluding inflation. These are based on our extensive knowledge of the historical performance of each product, the general economic outlook and the major growth influencing factors.

2026 Series

Volume 1 2026 West Europe
Synopsis: Economic Overview; Electronics Market Overview; Imports 2023-2024; Exports 2023-2024; Production Data 2023-2026; Market Data 2023-2029
16 country coverage
Austria; Belgium; Denmark; Finland; France; Germany; Greece; Ireland; Italy; Netherlands; Norway; Portugal; Spain; Sweden; Switzerland; UK
Publication Data: August 2026

Volume 2 2026 America, Japan, Asia Pacific
Synopsis: Economic Overview; Electronics Market Overview; Imports 2023-2024; Exports 2023-2024; Production Data 2023-2026; Market Data 2023-2029
19 country coverage
Australia; Brazil; Canada; China, Hong Kong; India; Indonesia; Israel; Japan; Malaysia; Mexico, Philippines; Singapore; South Africa; South Korea; Taiwan Thailand; Vietnam, USA
Publication Data: November 2026

Volume 3 2026 East Europe & World Summary
Synopsis: Economic Overview; Electronics Market Overview; Imports 2023-2024; Exports 2023-2024; Production Data 2023-2026; Market Data 2023-2029
53 Country World Summary covering production data 2023-2026 and market data for 2023-2029
13 country coverage
Bulgaria; Croatia; Czechia; Estonia; Hungary; Lithuania; Poland; Romania; Russia; Slovakia; Slovenia; Turkey, Ukraine
Publication Data: November 2026

For each country production and market data is supplied for the following product groups:

- Computers
- Consumer – Video; Audio; Personal

- Control & Instrumentation
- Medical & Industrial
- Office Equipment
- Radio Communications
- Telecommunications
- Components – Passive Components; Semiconductors; Other Components

Related Products & Services

European Electronics Production 2000-2029

As part of its program of research covering developments in the European electronics industry RER has released a new statistical database providing a medium-term outlook for electronics production in Europe. Covering the period 2000-2029, the research allows you to track developments both geographically and by major product group.

The database is provided as an Excel spreadsheet providing production data for 13 product groups and 29 countries split by Western Europe and Central and Eastern Europe.

Global Electronics Production & Markets

Launched in 2012, Global Electronics Production & Markets provides top line analysis on the global electronics industry for the period 1995 to 2029 for markets and 1995-2026 for production. Through two Excel databases you can quickly analyze the structure of the global industry and how it has changed both geographically, through RER's unique coverage of 53 countries, and by thirteen major product groups. The new database will be available in November 2026.

Country Reports

Drawing on data from its core statistical database RER provides a quick, reliable and cost-effective assessment of the electronics industry for an individual country. For a full listing please visit www.rer.co.uk

Custom Research

Building on the flexibility of the two databases and the Yearbook series we can quickly search data by product or country/region to provide solutions tailored to your specific needs or budgets. Ideal for input into internal presentations/ documents the data is supplied via email.

European Electronic Markets Forecast

Market data is only one part of the equation when analyzing the European electronics industry. Updated monthly, *European Electronic Markets Forecast* (EEMF) enables you to track with minimum time and cost, the key issues and opportunities impacting the European electronics industry. From originally researched articles to the latest company developments and market analysis EEMF is your virtual "Research Analyst" utilizing over 40 years of industry and market research experience to provide you both in hardcopy and electronic formats not only reliable but objective analysis and news on the European and global electronics industry.

Summary of Contents

Market Analysis: Up-to-the-minute analysis of the key sectors of the European and Global electronics industry

Industry News: The latest industry and company news split by:

- Mergers & Acquisitions
- Automotive
- Battery Technology/Electrification
- Electronic Manufacturing Services/PCB

- Production
- Aerospace & Defence
- Semiconductors
- Renewable Energy/CleanTech

Asia Pacific Electronics: A monthly summary of key company developments within the region.

Industry Outlook – Monthly overview of developments in the broader European manufacturing sector focusing on the latest Purchasing Managers' Index (PMI) data. In addition, the section provides regular updates on the European and global economy and developments in the supply chain.

EMS Financial Results – A separate Excel database tacking the financial results of the leading listed European Electronic Manufacturing Service (EMS) providers with operations in Europe.

For additional information on the above publications or Reed Electronics Research's complete range of research products please contact or visit www.rer.co.uk

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SAMPLE DATA

Over the following pages we provide sample data from the **current** edition of the report. This includes the full contents, summary data for both production and markets, and sample data from several countries.

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SUMMARY OF WORLD PRODUCTION 2025

Table 2.3.3

Country	$M Computing	$M Office Equip	$M Control & Instr	$M Medical & Industrial	$M Radio Comms & Radar*	$M Telecomm-unications	$M Consumer	$M Compo-nents	$M TOTAL
Australia	565	4	984	429	1129	774	18	382	**4285**
Austria	182	7	1534	1105	422	358	5	2833	**6444**
Belgium	540	-	934	1097	614	188	5	990	**4366**
Brazil	8336	110	1705	344	5050	860	1679	2003	**20087**
Bulgaria	230	30	360	192	135	72	7	509	**1535**
Canada	680	4	3321	1021	3429	214	5	705	**9379**
China	260000	3360	24750	15100	168000	52500	36080	241045	**800835**
Croatia	25	4	102	71	42	40	-	168	**452**
Czechia	11300	8	1700	420	1425	425	379	2213	**17870**
Denmark	279	-	1522	1128	432	60	15	490	**3926**
Egypt	47	1	7	10	160	15	491	28	**759**
Estonia	80	1	365	84	300	390	-	180	**1400**
Finland	41	-	1188	439	551	324	-	484	**3026**
France	848	63	4290	2468	12830	1478	125	8475	**30576**
Germany	2568	48	25868	9292	3710	1602	1025	19872	**63985**
Greece	199	7	86	23	205	86	2	76	**684**
Hong Kong	119	6	45	124	96	90	222	374	**1077**
Hungary	8750	208	2430	380	920	890	1791	1871	**17240**
India	5511	57	2468	815	39036	1699	3805	2091	**55483**
Indonesia	1850	43	340	410	2600	1500	2532	6631	**15906**
Ireland	1330	5	920	2742	284	134	7	8685	**14107**
Israel	1480	6	3070	1810	1480	1672	15	4976	**14509**
Italy	778	34	4324	2014	3131	986	25	6510	**17802**
Japan	13523	408	9826	6464	7560	1257	1444	50702	**91183**
Lithuania	15	7	450	248	438	240	12	96	**1506**
Malaysia	15901	79	9043	1390	1549	3972	1551	60139	**93625**
Mexico	68950	118	4100	3177	3250	4350	12424	6068	**102437**
Netherlands	881	-	3384	3844	500	295	30	1425	**10359**
N Zealand	163	2	193	77	168	84	2	140	**830**
Norway	92	0	668	213	408	75	-	107	**1564**
Philippines	4500	91	940	468	875	750	150	12602	**20376**
Poland	3040	28	1400	1445	3300	1350	4586	935	**16084**
Portugal	45	0	193	97	438	131	832	560	**2295**
Puerto Rico	504	2	148	255	93	71	7	337	**1416**
Romania	800	12	1400	305	540	690	20	257	**4024**
Russia	2200	30	670	470	670	260	330	995	**5625**
Saudi Arabia	205	1	213	159	110	110	2	89	**890**
Singapore	13359	92	6870	1607	3740	612	161	83071	**109512**
Slovakia	585	3	260	265	230	250	2600	935	**5128**
Slovenia	140	6	320	80	215	95	604	412	**1872**
South Africa	324	1	134	74	190	199	159	104	**1185**
South Korea	12530	105	3350	2740	14630	953	873	163092	**198273**
Spain	335	6	625	659	1076	580	14	1291	**4585**
Sweden	71	-	1608	245	2136	1054	94	625	**5832**
Switzerland	500	6	5717	2822	563	412	4261	2564	**16845**
Taiwan	64188	8	654	3408	7944	1713	344	147257	**225516**
Thailand	20973	354	1003	389	881	4103	1388	13195	**42286**
Turkey	1350	6	140	380	720	145	678	443	**3862**
UK	2711	91	6505	3722	7197	537	196	3222	**24181**
Ukraine	80	1	45	160	200	75	4	77	**642**
USA	35026	755	49750	35725	92950	8463	700	85199	**308568**
Venezuela	43	2	10	19	78	20	6	19	**197**
Vietnam	27370	95	1380	1111	38448	13680	4078	8933	**95095**
TOTAL	**596140**	**6312**	**193315**	**113537**	**437077**	**112884**	**85780**	**956482**	**2501528**

*Notes: 2025 is an estimate at current exchange rates. West Europe figures are taken from Volume 1 of the 2026 edition of the Yearbook. US, Japan & Asia Pacific figures are taken from Volume 2 of the 2026 edition of the Yearbook. * includes mobile phones*

SUMMARY OF EAST EUROPE PRODUCTION 2025

Table 3.4.3

Country	$M EDP	$M Office Equip	$M Control & Instr	$M Medical & Industrial	$M Radio Comms & Radar*	$M Telecomm-unications	$M Consumer	$M Compo-nents	$M TOTAL
Bulgaria	230	30	360	192	135	72	7	509	**1535**
Croatia	25	4	102	71	42	40	0	168	**452**
Czechia	11300	8	1700	420	1425	425	379	2213	**17870**
Estonia	80	1	365	84	300	390	0	180	**1400**
Hungary	8750	208	2430	380	920	890	1791	1871	**17240**
Lithuania	15	7	450	248	438	240	12	96	**1506**
Poland	3040	28	1400	1445	3300	1350	4586	935	**16084**
Romania	800	12	1400	305	540	690	20	257	**4024**
Russia	2200	30	670	470	670	260	330	995	**5625**
Slovakia	585	3	260	265	230	250	2600	935	**5128**
Slovenia	140	6	320	80	215	95	604	412	**1872**
Turkey	1350	6	140	380	720	145	678	443	**3862**
Ukraine	80	1	45	160	200	75	4	77	**642**
TOTAL	**28595**	**344**	**9642**	**4500**	**9135**	**4922**	**11011**	**9091**	**77240**

SUMMARY OF EAST EUROPE MARKETS 2025

Table 3.5.3

Country	$M EDP	$M Office Equip	$M Control & Instr	$M Medical & Industrial	$M Radio Comms & Radar*	$M Telecomm-unications	$M Consumer	$M Compo-nents	$M TOTAL
Bulgaria	652	13	232	194	730	250	227	700	**2998**
Croatia	444	14	178	219	484	178	158	333	**2008**
Czechia	3342	35	1549	562	1496	324	554	7098	**14960**
Estonia	300	5	164	123	137	58	64	577	**1428**
Hungary	2200	36	531	466	806	315	367	6153	**10874**
Lithuania	317	10	197	126	308	120	116	729	**1923**
Poland	5236	69	2131	707	3557	1629	1034	6629	**20992**
Romania	1585	33	1139	579	1884	749	317	3556	**9842**
Russia	5850	128	2319	1420	6203	1461	1080	2434	**20895**
Slovakia	1095	8	759	338	791	290	252	2354	**5887**
Slovenia	385	7	219	147	477	186	110	940	**2471**
Turkey	5244	102	2782	1658	2977	416	397	2516	**16092**
Ukraine	926	28	674	263	1902	361	95	904	**5153**
TOTAL	**27576**	**488**	**12874**	**6802**	**21752**	**6337**	**4771**	**34923**	**115523**

4.5 Hungary

4.5.1 Economic Overview

GDP

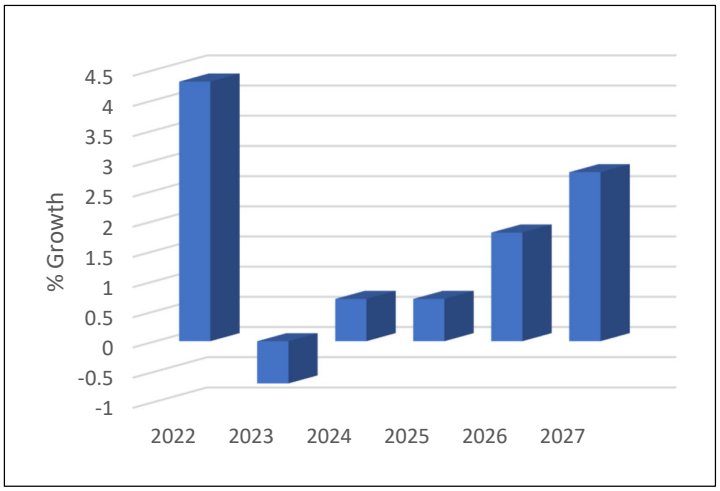
Overall, real GDP is expected to grow by 1.8% in 2026, with consumption as the main driver, while investment is projected to decline owing to cuts in public investment. GDP growth is forecast to pick up to 2.8% in 2027. Consumption growth is set to remain strong, supported by sustained employment and wage growth, tax cuts for low earners and an increase in social benefits. Investment is expected to pick up, helped by improved business sentiment

Inflation

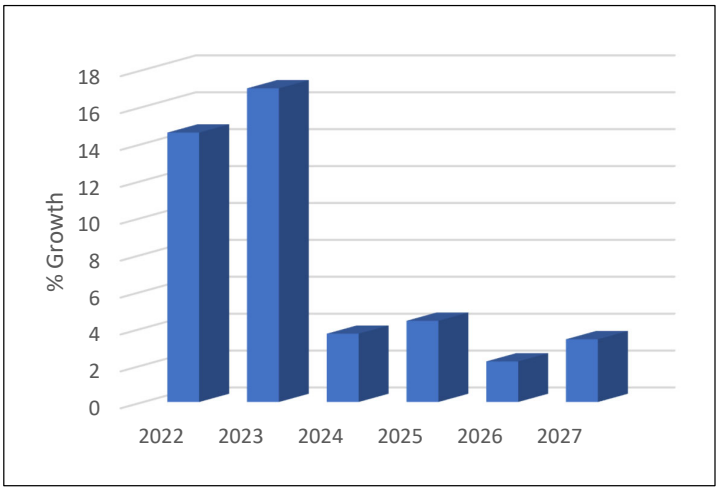
HICP inflation declined from 4.4% in 2025 to 2.1% in September 2026, due to currency appreciation and temporary government price regulations. Inflation is set to increase in 2027, driven by rising energy and food inflation and an increase in excise duties on tobacco products in late 2026.

Employment

Employment is forecast to further increase by 0.4% in 2026, driven by higher self-employment, while the unemployment rate will edge upwards, to around 4.6%, amid a declining labour force. Employment is expected to continue growing gradually as economic growth gains strength, while the unemployment rate is projected to decline to around 4.0% by 2028. At the same time, nominal wage growth is set to moderate from around 10% in 2026 to 6.8% in 2027, as the effect of public wage increases and the 11% minimum wage hike fade.



GDP 2022-2027



Consumer Prices 2022-2027

Hungary Leading Economic Indicators

	Actual			Forecast		
% Increase	**2022**	**2023**	**2024**	**2025**	**2026**	**2027**
Real GDP Growth	4.3	-0.7	0.7	0.7	1.8	2.8
Consumer Prices	14.6	17.0	3.7	4.4	2.2	3.4

Source: EU Autumn Economic Forecast 2026

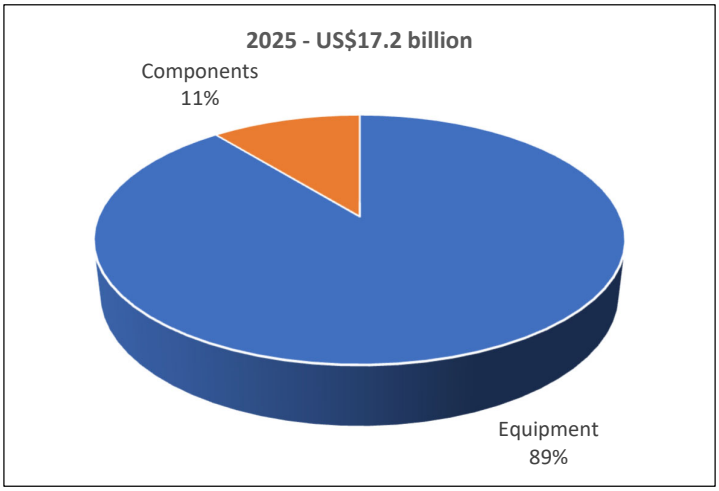
4.5.2 Electronics Industry Overview

Overview

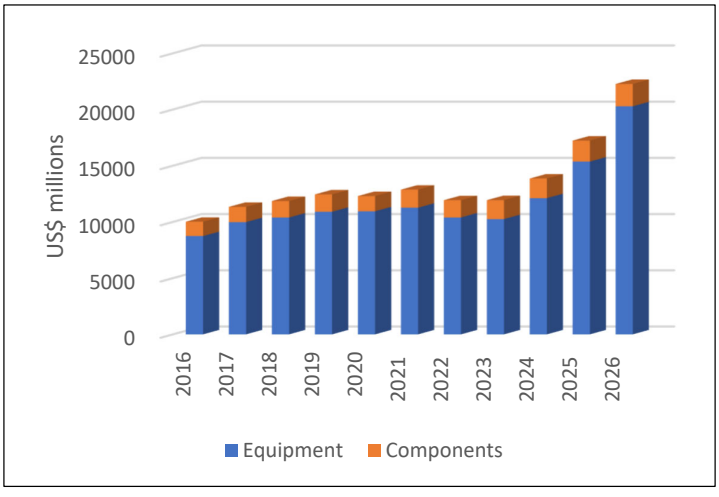
Summary of Hungarian Electronics Production 2021-2026

US$ Millions	2021	2022	2023	2024	2025	2026
Computing	3250	3700	4020	5856	8958	13760
Industrial	2795	2524	2750	2850	2810	2727
Communications	1460	1410	1510	1700	1810	1940
Consumer	3761	2769	1974	1712	1791	1860
Components	1607	1534	1684	1745	1871	1985
Total	12873	11937	11938	13863	17240	22272

Notes: Computing includes office equipment; Industrial combines control and instrumentation and medical and industrial; and communications combines fixed and wireless communications (inc. defence). Due to computer rounding the summary figures above may differ slightly from the figures presented in the main tables.



Hungarian Electronics Production 2025



Hungarian Electronics Production 2016-2026

In terms of electronics production Hungary is the second largest producer in CEE with a 22.3% share of the region's output in 2025.

Following the sharp contraction in the production of mobile phones in the country since 2010 the structure of the industry has changed with control and instrumentation accounting for a 15.8% share of electronics equipment output in 2025, consumer 11.7% and computing (excluding office equipment) 56.9%.

Exchange rates have a marked impact on growth when viewed in US dollars and local currency. In US dollars electronics output declined was flat in 2023, increased by 16.1% in 2024 and a further 24.4% in 2025. In local currency output declined by 5.3% in 2023 before increasing by 20.3% and 20.0% in 2024 and 2025, respectively.

Electronics Equipment

Spending on AI and the growth in data centres has had a positive impact on computer output with production increasing by 51.2% in 2024 (46.0% in US dollars), 49.8% (55.3% in US dollars) and is forecast to grow by a further 55.0% in 2025.

As highlighted the communications and radar segment has seen its share of production decline as the major manufacturers of mobile phones closed facilities in the country. In 2010, at its peak, the segment accounted for 37% of overall electronics equipment output, but in 2025 this had fallen to 6.0%. In local currency production increased by 4.6%, 22.5% and 1.5% in 2023, 2024 and 2025, respectively.

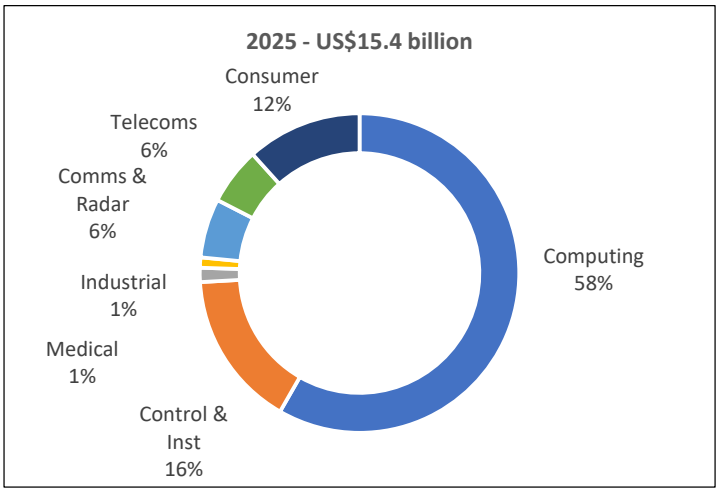
Hungary has a strong tradition in consumer electronics holding a leading position in the manufacturer of TVs. Production however, peaked in 2022 and although declining in local currency by 33.8% in 2023 and further 8.6% in 2024 posted growth of 6.9%.

The production of audio equipment, which peaked at US$1.48 billion in 2019, has fallen sharply with output in 2025 declining by a further 54.6% (-52.9% in US dollars). A further decline of 20.0% is forecast for 2026.

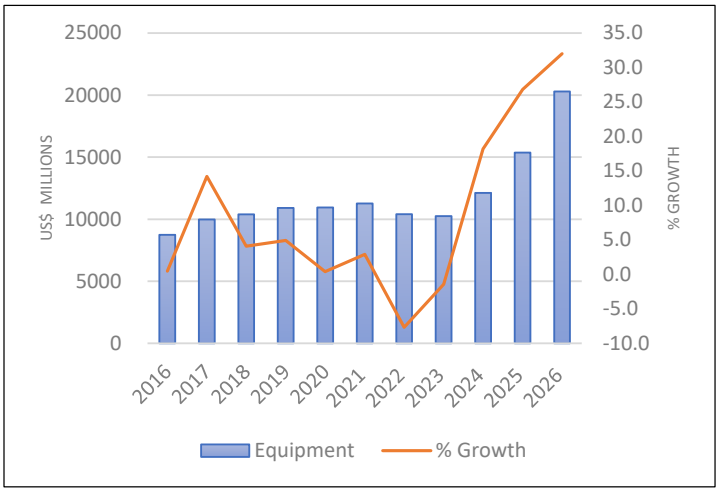
The growth in the industrial segment has been driven by significant investment from major industrial groups such as the US companies GE, Honeywell and Emerson. GE is the largest US investor in Hungary with around 12,500 employees. Other leading industrial companies include the German Bosch group.

A number of the leading global suppliers have established automotive electronics facilities in the country, including AUMOVIO (formerly part of Continental)), Bosch, Valeo, BorgWarner and Schaeffler to supply Hungary's and Europe's automotive industry.

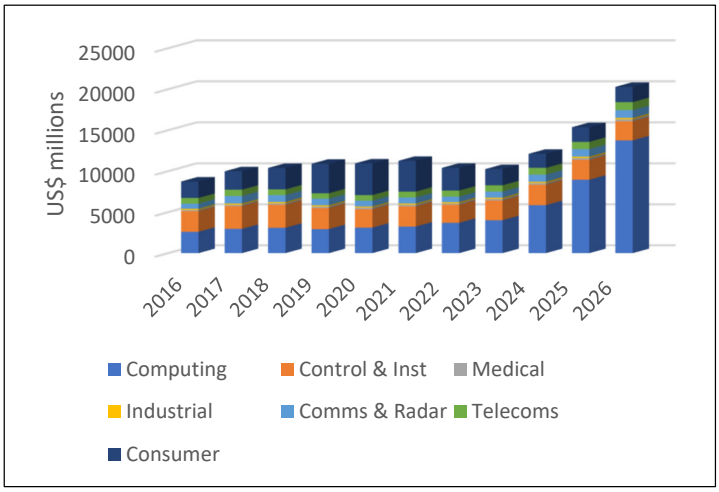
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Hungarian Electronics Equipment Production by Sector 2025



Hungarian Electronics Equipment Production 2016-2026



Hungarian Electronics Equipment Production by Sector 2016-2026

Components

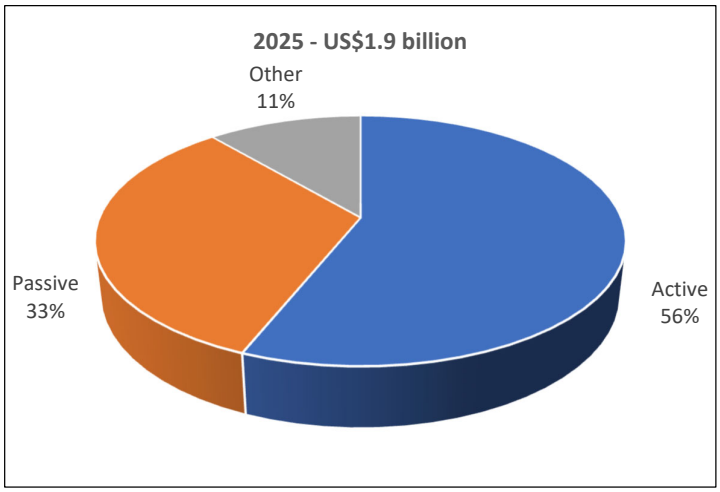
Components accounted for 10.9% of output in 2025, production in local currency increasing by 3.5% and compared to the prior year's growth of 7.3% (+3.6% in 2024 and +7.2% in 2025 in US dollars). The German semiconductor company Infineon operates a wafer fab in the country with the focus on power semiconductors.

Outlook

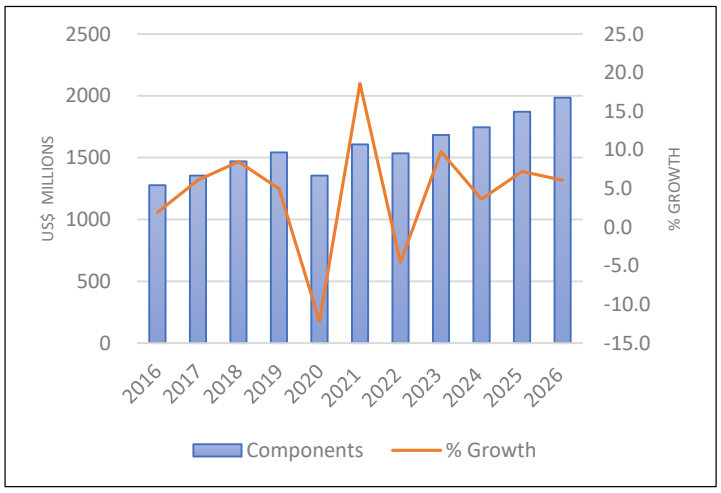
Investments in expanding computer related output to meet demand for AI and data centres has resulted in the segment significantly increasing its share of overall electronics output. This has been partially offset by declining output for consumer video and audio. The production of communications equipment has stabilized with the launch of mobile phone production for HMD mobile adding additional growth over the period to 2029.

Industrial is also set to be a key driver in the Hungarian electronics industry with the country also continuing to play an important role as a production base for automotive electronics.

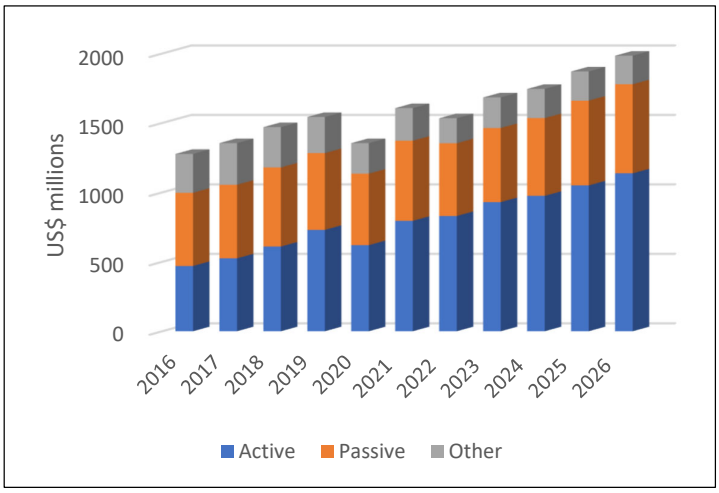
Hungary's established infrastructure, broad network of suppliers and skilled workforce will continue to make it an attractive location despite rising costs in relation to other CEE countries. An increased emphasis on R&D will also continue as companies looking to exploit existing operations and resources in the country.



Hungarian Electronics Component Production 2025



Hungarian Electronics Component Production 2016-2026



Hungarian Electronics Component Production by Sector 2016-2026

4.7.3 POLAND PRODUCTION

COMPUTING		2023	2024	2025	2026
Computers & Peripherals	ZtM	8400	9950	10528	15332
	$M	**2000**	**2500**	**2800**	**4078**
Accessories & Parts	ZtM	882	876	902	1242
	$M	**210**	**220**	**240**	**330**
Computing Total	ZtM	9282	10826	11430	16574
	$M	**2210**	**2720**	**3040**	**4408**

OFFICE EQUIPMENT		2023	2024	2025	2026
Office Equipment Total	ZtM	126	119	105	100
	$M	**30**	**30**	**28**	**27**

CONTROL & INSTRUMENTATION		2023	2024	2025	2026
Control & Instrumentation Total	ZtM	4452	4338	5264	5896
	$M	**1060**	**1090**	**1400**	**1568**

MEDICAL & INDUSTRIAL		2023	2024	2025	2026
X-Ray & Medical Equipment Total	ZtM	7476	6368	4700	4418
	$M	**1780**	**1600**	**1250**	**1175**
Industrial Equipment Total	ZtM	588	716	733	804
	$M	**140**	**180**	**195**	**214**
Medical & Industrial Total	ZtM	8064	7084	5433	5222
	$M	**1920**	**1780**	**1445**	**1389**

COMMUNICATIONS & RADAR		2023	2024	2025	2026
Radar & Navigational Aids	ZtM	5460	7562	8648	8680
	$M	**1300**	**1900**	**2300**	**2309**
Radio Communications & Public Broadcast	ZtM	3948	3582	3760	4038
	$M	**940**	**900**	**1000**	**1074**
Communications & Radar Total	ZtM	9408	11144	12408	12718
	$M	**2240**	**2800**	**3300**	**3383**

TELECOMMUNICATIONS		2023	2024	2025	2026
Telecommunications Total	ZtM	5460	4776	5076	5573
	$M	**1300**	**1200**	**1350**	**1482**

POLAND PRODUCUTION (Cont)

CONSUMER		2023	2024	2025	2026
Video Equipment					
Colour Television	ZtM	15964	16935	16544	16693
	$M	**3801**	**4255**	**4400**	**4440**
DVD Players & Recorders	ZtM	4	4	4	4
	$M	**1**	**1**	**1**	**1**
Video Equipment Total	ZtM	15968	16939	16548	16697
	$M	**3802**	**4256**	**4401**	**4441**
Audio Equipment Total	ZtM	420	458	470	451
	$M	**100**	**115**	**125**	**120**
Personal Consumer Equip Total	ZtM	231	239	226	230
	$M	**55**	**60**	**60**	**61**
Consumer Total	ZtM	16619	17635	17243	17378
	$M	**3957**	**4431**	**4586**	**4622**

COMPONENTS		2023	2024	2025	2026
Active Components					
Valves & Tubes	ZtM	21	20	19	19
	$M	**5**	**5**	**5**	**5**
Discrete Semiconductors	ZtM	798	756	752	812
	$M	**190**	**190**	**200**	**216**
Integrated Circuits	ZtM	1113	1095	1128	1241
	$M	**265**	**275**	**300**	**330**
Active Components Total	ZtM	1932	1871	1899	2072
	$M	**460**	**470**	**505**	**551**
Passive Components					
Capacitors	ZtM	126	139	158	176
	$M	**30**	**35**	**42**	**47**
Resistors	ZtM	59	56	60	64
	$M	**14**	**14**	**16**	**17**
Connectors, Switches, Relays & Inductors	ZtM	483	478	489	533
	$M	**115**	**120**	**130**	**142**
Printed Circuit Boards	ZtM	399	398	421	468
	$M	**95**	**100**	**112**	**124**
Passive Components Total	ZtM	1067	1071	1128	1241
	$M	**254**	**269**	**300**	**330**

POLAND PRODUCTION

COMPONENTS (Cont)		2023	2024	2025	2026
Other Components					
Other Components Total	ZtM	420	478	489	499
	$M	**100**	**120**	**130**	**133**
Components Total	ZtM	3419	3419	3516	3811
	$M	**814**	**859**	**935**	**1014**

		2023	2024	2025	2026
TOTAL PRODUCTION	ZtM	56830	59342	60476	67272
	$M	**13531**	**14910**	**16084**	**17892**

Notes: 2023 and 2024 are current figures at current exchange rates. 2025 is an estimate and 2026 a forecast at 2025 constant values and exchange rates (i.e. inflation is not included). Base year 2025
Estimates and forecast are made in US$ with local values shown for guidance only.
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4.3.4 CZECHIA MARKETS

COMPUTING		2023	2024	2025	2026	2027	2028	2029
Computers & Peripherals	CzKM	50727	56214	63006	70760	77336	81417	84486
	$M	**2285**	**2423**	**2877**	**3231**	**3531**	**3718**	**3858**
Accessories & Parts	CzKM	9968	10510	10184	11212	12014	12400	12615
	$M	**449**	**453**	**465**	**512**	**549**	**566**	**576**
Computing Total	CzKM	60695	66723	73190	81973	89350	93818	97101
	$M	**2734**	**2876**	**3342**	**3743**	**4080**	**4284**	**4434**

OFFICE EQUIPMENT		2023	2024	2025	2026	2027	2028	2029
Office Equipment Total	CzKM	755	766	767	751	762	770	755
	$M	**34**	**33**	**35**	**34**	**35**	**35**	**34**

CONTROL & INSTRUMENTATION		2023	2024	2025	2026	2027	2028	2029
Control & Instrumentation Total	CzKM	34987	32712	33923	35246	36832	38600	40376
	$M	**1576**	**1410**	**1549**	**1609**	**1682**	**1763**	**1844**

MEDICAL & INDUSTRIAL		2023	2024	2025	2026	2027	2028	2029
X-Ray & Medical Equipment Total	CzKM	7859	7633	7818	7701	8071	8490	8915
	$M	**354**	**329**	**357**	**352**	**369**	**388**	**407**
Industrial Equipment Total	CzKM	4151	4385	4490	4310	4491	4711	4932
	$M	**187**	**189**	**205**	**197**	**205**	**215**	**225**
Medical & Industrial Total	CzKM	12010	12018	12308	12011	12562	13201	13847
	$M	**541**	**518**	**562**	**548**	**574**	**603**	**632**

COMMUNICATIONS & RADAR		2023	2024	2025	2026	2027	2028	2029
Communications & Radar Total	CzKM	30458	31738	32762	32107	33424	34994	36604
	$M	**1372**	**1368**	**1496**	**1466**	**1526**	**1598**	**1671**

TELECOMMUNICATIONS		2023	2024	2025	2026	2027	2028	2029
Telecommunications Total	CzKM	7148	6890	7096	7479	7920	8395	8798
	$M	**322**	**297**	**324**	**341**	**362**	**383**	**402**

CONSUMER		2023	2024	2025	2026	2027	2028	2029
Video Equipment								
Colour Television	CzKM	7037	7215	6942	7096	7074	7183	7249
	$M	**317**	**311**	**317**	**324**	**323**	**328**	**331**
DVD Players & Recorders	CzKM	577	534	482	460	438	416	372
	$M	**26**	**23**	**22**	**21**	**20**	**19**	**17**

CZECH REPUBLIC MARKETS (cont)

CONSUMER		2023	2024	2025	2026	2027	2028	2029
Video Equipment (Cont)								
Digital Cameras	CzKM	888	882	854	810	788	745	701
	$M	**40**	**38**	**39**	**37**	**36**	**34**	**32**
Video Equipment Total	CzKM	8503	8630	8278	8366	8300	8344	8322
	$M	**383**	**372**	**378**	**382**	**379**	**381**	**380**
Audio Equipment Total	CzKM	2686	2691	2497	2422	2349	2255	2165
	$M	**121**	**116**	**114**	**111**	**107**	**103**	**99**
Personal Consumer Equip Total	CzKM	1288	1322	1358	1384	1414	1445	1475
	$M	**58**	**57**	**62**	**63**	**65**	**66**	**67**
Consumer Total	CzKM	12476	12644	12133	12171	12063	12044	11962
	$M	**562**	**545**	**554**	**556**	**551**	**550**	**546**

COMPONENTS		2023	2024	2025	2026	2027	2028	2029
Active Components								
Valves & Tubes	CzKM	311	278	285	285	263	263	241
	$M	**14**	**12**	**13**	**13**	**12**	**12**	**11**
Discrete Semiconductors	CzKM	20180	17029	18002	18900	20039	21199	22229
	$M	**909**	**734**	**822**	**863**	**915**	**968**	**1015**
Integrated Circuits	CzKM	74037	84030	95944	124721	145307	156935	166352
	$M	**3335**	**3622**	**4381**	**5695**	**6635**	**7166**	**7596**
Active Components Total	CzKM	94528	101338	114230	143905	165608	178397	188822
	$M	**4258**	**4368**	**5216**	**6571**	**7562**	**8146**	**8622**
Passive Components								
Capacitors	CzKM	5017	5266	5563	6084	6555	6957	7293
	$M	**226**	**227**	**254**	**278**	**299**	**318**	**333**
Resistors	CzKM	2176	2134	2234	2407	2556	2674	2762
	$M	**98**	**92**	**102**	**110**	**117**	**122**	**126**
Connectors, Switches, Relays & Inductors	CzKM	4018	4315	4490	4862	5188	5453	5660
	$M	**181**	**186**	**205**	**222**	**237**	**249**	**258**
Printed Circuit Boards	CzKM	10301	10834	11673	12642	13489	14178	14717
	$M	**464**	**467**	**533**	**577**	**616**	**647**	**672**
Passive Components Total	CzKM	21512	22550	23959	25995	27789	29262	30432
	$M	**969**	**972**	**1094**	**1187**	**1269**	**1336**	**1390**
Other Components Total	CzKM	16028	17098	17257	16912	17166	17561	17912
	$M	**722**	**737**	**788**	**772**	**784**	**802**	**818**
Components Total	CzKM	132068	140986	155446	186812	210562	225219	237166
	$M	**5949**	**6077**	**7098**	**8530**	**9615**	**10284**	**10829**

CZECH REPUBLIC MARKETS (Cont)

		2023	2024	2025	2026	2027	2028	2029
TOTAL MARKET	CzKM	290598	304477	327624	368550	403475	427042	446609
	$M	**13090**	**13124**	**14960**	**16829**	**18424**	**19500**	**20393**

Notes: 2023 and 2024 are current figures at current exchange rates
2025 is an estimate and 2026 to 2029 are forecasts at 2025 constant values & exchange rates (i.e. Inflation is not included)
Base year 2025
Estimates and forecast are made in US$ with local values shown for guidance only.

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